

Appointment of Covenants Committee Member Resolution Worksheet

Date: August 18, 2021

Suggested Motion:

“I move to reappoint Debbie Perez as a member of the Covenants Committee”.

2nd:

Summary:

There is one open position on the Covenants Committee and current member Debbie Perez is seeking reappointment.

Note: No other resumes expressing interest have been received.

Vote:

	In Favor	Opposed	Abstained	Absent
Scott Buchanan				
James Konkel				
Dave Bush				
Jeff Lisanick				
Robin Woods				
Peggy Clancy				
Claire Eberwein				
Peter Ferrell				
Hector Mares				

RE: Covenants Committee / Parkfairfax

Date: July 16, 2021

The accompanying resume is to apply for a term on the Parkfairfax Covenants committee.

I enjoy participating on the committee and giving back to my community.

Thank you for your consideration.

Debbie Perez

DEBORAH PEREZ

~~Personal Email~~
~~210-267-0806~~

USAA

March 13, 2017-Present

Enterprise Information Management, Modeling Analytics

Process Risk and Controls Governance

- Lead Decision Science Analyst responsible for the development, implementation and performance of a risk and control framework for model development. Developed the automation framework for a risk and control environment, utilizing Talon software platform in collaboration with IT team, and stakeholders. Governance oversight includes the design and effectiveness of process risk and controls for enterprise model development. Created and implemented a comprehensive, end-to-end risk and control framework for 1st line of defense (FLOD) in collaboration with 2nd LOD, executive leadership, directors, modeling analysts and data scientists, cross functionally with enterprise stakeholders. Built a wiki site, GO/MDC, as a self-service tool. Refined process mapping and model development requirements for compliance and risk, operational and model, governance. Introduced a disciplined and efficient approach to governance of developing statistical and machine learning models, identifying risk gaps. Responsible for the utility of Rally, ARIS, PRCI, RCSA, Issue Management (MetricStream) and Control Testing scripts and toolkit management. Introducing an automation platform.
- Founder of the initiative, Forecast Redesign, a USAA Call Center forecasting, risk management and remediation project. This is an end-to-end process working extensively with the data, analytics, and model risk management, as well as multiples levels of leadership to align the day-to-day operations with USAA risk mitigation priorities. My work and that of my team identified a strategic solution for forecasting call volume and average (call) handle time using advanced methodology that is scalable and reproducible. The goal was to remediate risk of user developed applications (excel). Served as the development product owner for the project, and change agent. Managed cross-functional team of model developers, engineers and forecasting analysts, collaborating with audit and risk partners. Initiated and managed third-party modeler developers, using Global Sourcing and Procurement. Drafted the model documentation for a Matter Requiring Attention (MRA) to remediate risk communicated to regulators.
- Utilized Agile coaching, managed team resources together with contractor resources, while incorporating university research resources, to develop compliant, accurate and reliable forecast models, improving data health and integrating a new delivery architectural platform to mitigate risk.

EDUCATION

Ph.D. Applied Demography

University of Texas San Antonio

Master of Arts, Economics

St. Mary's University in San Antonio

Bachelor of Business Administration, Business-Management

University of Texas at Austin

PROFESSIONAL DEVELOPMENT

Artificial Intelligence workshop, UTSA-2018

Population Association of America

Securities licenses 6, 63, 7, & 24 [Inactive]

Chartered Financial Consultant (ChFC) [Inactive]

Project Management Professional [Inactive]

TECHNOLOGY SKILLS

Rally, ARIS, Atlassian-Rally-RCSA, SharePoint, Visio, SAS, R, UNIX, Microsoft Office Suite